

Grapher documentation

Richard R. Burton and Kurt VanLehn
Last revised: December 27, 1983
Copyright (c) 1982, 1983 Xerox Corporation

<LISP>LIBRARY>GRAPHER contains a collection of functions and an interface for laying out, displaying, and editing graphs (i.e., networks of nodes and links). Graphs have node labels but not link labels. Links are drawn as straight lines, without arrowheads. Node labels can be a single line of text or a bitmap of arbitrary size. There are facilities for having actions triggered by selection of nodes in graphs.

A typical way to use the grapher package is to implement a function that creates a partially specified graph that represents some user data (or control) structure. For instance, the browser package (<LISPUSERS>BROWSER) uses graphs to represent function calling structures (from Masterscope). Such a partially specified graph need only have the graph labels and the links specified. It is given to LAYOUTGRAPH, along with some formatting information. LAYOUTGRAPH assigns a position to each of the nodes. There are formats for laying out trees, lattices and cyclic graphs. LAYOUTGRAPH returns a GRAPH record, which is usually given to SHOWGRAPH. SHOWGRAPH displays a graph in a window. Displayed graphs are often used as menus: selecting a node with the left or middle button can cause user-provided functions to be called on that node. Displayed graphs can be edited using the right button. Nodes can be added, deleted, moved, enlarged or shrunk. Links can be added or deleted.

This document will first describe the data structures, the GRAPH and GRAPHNODE records, then the layout functions, the display functions, and the editing functions.

The Graph

A graph is represented by a GRAPH record, which has the following fields: GRAPHNODES, DIRECTEDFLG, SIDESFLG, GRAPH.MOVENODEFN, GRAPH.ADDNODEFN, GRAPH.DELETENODEFN, GRAPH.ADDLINKFN, GRAPH.DELETELINKFN and GRAPH.FONTCHANGEFN.

GRAPHNODES is a list of graph nodes, which are described below.

DIRECTEDFLG and SIDESFLG are flags which control how links are drawn between the nodes. If DIRECTEDFLG is NIL, the Grapher will draw each link in such a way that it does not cross the node labels of the nodes it runs between. Often, this leaves some ambiguity, which is settled by SIDESFLG: If SIDESFLG is NIL, the Grapher prefers to draw links that go between the top and bottom edges of nodes. If SIDESFLG is non-NIL, it prefers to draw links between the sides of the nodes.

If DIRECTEDFLG is non-NIL, the edges are fixed (e.g., always to the left edge of the to node). This can cause links to cross the labels of the nodes they run between. In this case, if SIDESFLG is NIL, the "from" end of the link is attached to the bottom edge of the "from" node; the "to" end of the link is attached to the top edge of the "to" node. If DIRECTEDFLG is non-NIL and SIDESFLG is non-NIL, the "from" end of the link is attached to the right edge of the "from" node; the "to" end of the link is attached to the left edge of the "to" node.

The remaining fields give the user hooks into the graph editor, which is described below.

The Graph nodes

The GRAPHNODE record has the following fields of interest to the user:

NODELABEL - the thing that gets printed (using PRIN3) as the node.
If this is a bitmap, bitblt is used instead of PRIN3. This allows icons of arbitrary sizes to be used as graph labels.

NODEID - a unique identifier. NODEID's are used in the link fields instead of using pointers to the nodes themselves so that circular Lisp structures can be avoided. NODEID's are often used as pointers to the structure represented by the graph.

TONODES - a list of NODEIDS: a link runs from this node to each node in TONODES.

FROMNODES - a list of NODEIDS: a link runs to this node from each node in FROMNODES.

NODEPOSITION - the location of the center of the node (a POSITION).

NODEFONT - Specifies the font in which this node's label will be displayed. It can be any font specification acceptable to FONTCREATE, including a FONTDESCRIPTOR. NODEFONT is changed by graph edit operations LARGER and SMALLER. When this happens, the font family may be changed as well as the size.

BOXNODEFLG - If this field is non-NIL, the node label will have a box drawn around it.

NODEWIDTH and NODEHEIGHT - Normally, these are set by grapher to be the width and height of the node's NODELABEL. However, if the user provides fixnums for these fields, their values will be used instead. This feature can be used to give a node a larger-than-normal "margin" around its label.

Graphnodes can be created by the create operator from the record package or with the following function:

```
NODECREATE(ID LABEL POSITION TONODEIDS FROMNODEIDS FONT BOXED?)
```

This function returns a GRAPHNODE with NODELABEL = ID, NODELABEL = LABEL, NODEPOSITION = POSITION, NODEFONT = FONT and BOXNODEFLG = BOXED?.

A word on saving graphs on files: The grapher functions use FASSOC (i.e., EQ not EQUAL) to fetch a graphnode given its id. Hence, simply dumping a graph onto a file and reading it back in will only work correctly if the id's are atomic. Before dumping a graph, it is wise to set to NIL the fields that are normally calculated and filled in by the grapher functions. In particular, unless special provisions are made, the NODELABEL and the NODEFONT fields will read back in as litatoms with names like {BITMAP}#1,23456 or {FONTDESCRIPTOR}#7,2345 instead of real bitmaps and font descriptors.

Laying out a Graph

```
LAYOUTGRAPH(NODELST ROOTIDS FORMAT FONT MOTHERD PERSONALD FAMILYD)
```

LAYOUTGRAPH "lays out" a partially specified graph by assigning positions to its graphnodes. It returns a GRAPH record suitable for displaying with SHOWGRAPH. The input NODELST is a list of GRAPHNODES that partially specifies a graph: only their NODEID, NODELABEL, and TONODES fields need to be filled in. Optional fields are: NODEFONT, NODEWIDTH and NODEHEIGHT. These optional fields will be filled in appropriately if they are NIL. All other fields will be ignored and/or overwritten. ROOTIDS is a list of the node identifiers of the nodes that will become the roots. The other arguments are optional and control the format of the layout.

FORMAT controls the geometry of the layout. It is an unordered list of atoms. There are three basic formats:

COMPACT [the default] - The graph is laid out as a forest

(a set of trees) in such a way that the minimal amount of screen space is used.

FAST - The graph is layed out as a forest, sacrificing screen space for speed.

LATTICE - The graph is layed out as an acyclic directed graph (a lattice).

These basic formats come in the obvious two flavors:

HORIZONTAL [the default] - roots at left, links run left-to-right.

VERTICAL - roots at the top, links run top-to-bottom.

The directions can be reversed by including the atom REVERSE in FORMAT. Thus, for example, FORMAT=(LATTICE HORIZONTAL REVERSE) lays out horizontal lattices that have the roots on the right, with the links running right-to-left. FORMAT=(VERTICAL REVERSE) lays out vertical trees that have the roots at the bottom, with links running bottom-to-top. FORMAT=NIL lays out horizontal trees that have the roots on the left.

LAYOUTGRAPH creates "virtual" graph nodes to avoid drawing a tangle of messy lines in cases where the graph is not a forest or a lattice to begin with. It modifies the nodes of NODELST, which may involve changing some of the TONODES fields to point to new nodes. The modified NODELST is set into the GRAPHNODES field of a newly created GRAPH record, which is returned as the value of LAYOUTGRAPH. The creation of virtual nodes depends on whether or not LATTICE is a member of FORMAT. The forest (i.e., non-LATTICE) case will be described first.

Nodes are layed out by traversing the forest top-down, depth-first. Whenever an already layed out node is found, instead of drawing a link to it that might cut across arbitrary parts of the graph, LAYOUTGRAPH creates a copy of the node (same NODELABEL, different NODEID, no TONODES), lays it down and "draws" boxes around both it and the original node (by setting their BOXNODEFLG fields). Hence, a box around a node means that it occurs at least twice in the forest. FORMAT adds few twists to this basic strategy of using boxes. It can include one or both of these atoms:

COPIES/ONLY - only the new "virtual" nodes are boxed.
The original is left unboxed.

NOT/LEAVES - Boxing is suppressed when the node has no daughters.

For examples, FORMAT = (COPIES/ONLY NOT/LEAVES) will box nodes that are copies of nodes that have daughters (i.e., if you see a box, the nodes has daughters that aren't drawn). FORMAT = (NOT/LEAVES) will box both copies and originals, but only when they have no daughters. FORMAT = NIL boxes originals and copies regardless of progeny.

If FORMAT includes LATTICE, then a node that is the daughter of more than one node is not boxed. Instead, links from all its parents are drawn to it. No attempt is made to avoid drawing lines through nodes or to minimize line crossings. However, in HORIZONTAL format, nodes are positioned so that "from" is always left of "to." Similar conventions hold for the other formats. In VERTICAL format, for instance, the TONODES of a node are positioned beneath it, and the FROMNODES are positioned above it. Cyclic graphs can not be drawn using this convention, of course (how can a node be left of itself?). When LAYOUTGRAPH detects a node that points to itself, directly or indirectly, it creates a "virtual" node as described above, and boxes both the original and the copy. If FORMAT includes COPIES/ONLY, then only the newly created node is boxed.

This ends the discussion of the FORMAT argument to LAYOUTGRAPH. The other arguments are not so complicated. FONT is a font specification for use as the default NODEFONT; if NIL, the font is taken from the DEFAULTFONT of the current FONTPROFILE.

The remaining three arguments control the distances between nodes. NILs cause "pretty" defaults

based on the size of FONT to be used. PERSONALD controls the minimum distance between any two nodes. MOTHERD is the minimum distance between a mother and her daughters. FAMILYD controls the minimum distance between nodes from different nuclear families. The closest two sister nodes can be is PERSONALD. The closest that two nodes that are not sisters can be is PERSONALD+FAMILYD.

Displaying and Editing a Graph

```
SHOWGRAPH(GRAPH W LEFTBUTTONFN MIDDLEBUTTONFN TOPJUSTIFYFLG ALLOWEDITFLG)
```

SHOWGRAPH displays the nodes in the GRAPH. If W is a window, the graph will be displayed in it. If the graph is larger than the window, the window is made a scrolling window. If W is NIL, the graph will be displayed in a window large enough to hold it. If W is a string, the graph will be displayed in a window large enough to hold it and the window will use the string for the window title.

SHOWGRAPH caches some information in the graphnode fields in order to make scrolling faster. The graph is stored on the GRAPH property of the window. SHOWGRAPH returns the window.

If either LEFTBUTTONFN or MIDDLEBUTTONFN are non-NIL, the window is given a BUTTONEVENTFN that, in effect, turns the graph into a menu. Whenever the left or middle button is depressed and the cursor is over a node, that node will be displayed inverted, indicating that it is selected. Letting up on the button will call either the LEFTBUTTONFN or MIDDLEBUTTONFN with two arguments: the selected GRAPHNODE (this will be NIL if the cursor was not over a node when the button was released) and the window (from the window, the functions can access the graph via WINDOWPROP).

The graph's initial position is determined by TOPJUSTIFYFLG. If T, the graph's top edge is positioned at the top edge of the window; if NIL, the graph's bottom edge is positioned at the bottom edge of the window.

If ALLOWEDITFLG is non-NIL, the right button can be used to edit the graph. (The normal window commands are available by right buttoning in the border or title regions.) Right buttoning while a shift key is down allows positioning of nodes by tracking the cursor. Right buttoning with the shift key up brings up a menu of edit operations. The edit operations allow moving, adding and deleting of nodes and links. Adding a node prompts for a NODELABEL, creates a new node with that label, adds it to the graph and allows the user to position it. Deleting a node removes it (using DREMOVE) from GRAPH after deleting all of the links to and from it. When the STOP menu command is selected, the graph window is closed.

Certain fields of the GRAPH record are functions that get called by the graph editor whenever an action is performed on an element in the displayed graph. They allow the graph to serve as a simple edit interface to the structure being graphed. Below are the fields of GRAPH and the arguments that the corresponding function will be called. In all cases GRAPH is the graph being displayed and WINDOW is the window in which it is displayed.

GRAPH.MOVENODEFN(NODE NEWPOS GRAPH WINDOW) called after the user has stopped moving a node interactively (i.e. is not called as the node is being moved.)

GRAPH.ADDNODEFN (GRAPH WINDOW) called when the user selects "Add a node" and should return a NODE or NIL if no new node is to be added. Node moving operation will be called on the new node after it is create to determine its position.

GRAPH.DELETENODEFN (NODE GRAPH WINDOW) called when a node is deleted. Before this function is called, all of the links to or from the node are deleted.

GRAPH.ADDLINKFN (FROM TO GRAPH WINDOW) called when

a link is added.

GRAPH.DELETELINKFN (FROM TO GRAPH WINDOW) called when a link is deleted which can be either directly or from deleting a node.

GRAPH.FONTCHANGEFN (HOW NODE GRAPH WINDOW) called when the user asked for the label on a node to be made larger or smaller. HOW is one of LARGER or SMALLER.

Miscellaneous functions

GRAPHREGION(GRAPH)

Returns the smallest region containing all of the nodes in GRAPH.

LAYOUTSEXPR(SEXPR FORMAT FONT MOTHERD PERSONALD FAMILYD)

Just like LAYOUTGRAPH except it gets its graph as a s-expression rather than a list of GRAPHNODEs. A formal recursive definition of its first argument is: If the s-expr is an atom, its NODELABEL will be itself and it will have no TONODEs; else it is a list and its car will be taken as its NODELABEL and its cdr, which must be a list of s-exprs, will be taken as its TONODEs. Note that circular s-expressions are allowed. For example, the following displays a parse tree for the sentence "The program displays a tree."

```
(SHOWGRAPH (LAYOUTSEXPR '(S (NP (DET the)(NOUN program))
                             (VP (VERB displays)
                                   (NP (DET a)(NOUN tree))))
           '(VERTICAL) NIL '(HELVETICA 12])
```